**INTEREST RATES MARKET NOTICE**

**Date: 22 May 2018**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA852”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 24 May 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA852

**Nominal Issued** R 368,000,000.00

**Issue Price** 98.20051%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 23 August 2018

**Books Close Date(s)** 18 August 2018

**Interest Payment Date(s)** 23 August 2018

**Last Day to Register** By 17:00 on17 August 2018

**Issue Date** 24 May 2018

**Date Convention** Modified Following

**Interest Commencement Date** 24 May 2018

**First Interest Payment Date** 23 August 2018

**ISIN No.** ZAG000151598

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA852%20Pricing%20Supplement%2024052018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA852%20Pricing%20Supplement%2024052018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000